

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 20, 2003

REGISTRATION NO.: 24363

BONDS ISSUED BY: Mound City, Missouri

AMOUNT OF ISSUE: \$565,024.80

DATE OF ISSUE: May 21, 2003

COUNTY: of Holt

MONTH OF MATURITY: August

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1995

Rate of Interest	Amount	Maturity	
856.083%	\$ 15,011.60	08/01/2003	**
157.120%	10,013.20	08/01/2004	**
2.500%	45,000.00	08/01/2005	
2.750%	45,000.00	08/01/2006	
3.000%	45,000.00	08/01/2007	
3.250%	50,000.00	08/01/2008	
3.500%	50,000.00	08/01/2009	
3.750%	50,000.00	08/01/2010	
4.000%	55,000.00	08/01/2011	
4.250%	55,000.00	08/01/2012	
4.500%	55,000.00	08/01/2013	
4.600%	60,000.00	08/01/2014	
4.700%	30,000.00	08/01/2015	

ARE BONDS CALLABLE: Bonds maturing on and after August 1, 2009 may be redeemed on and after August 1, 2008 with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C. Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$593,564.30

INTEREST RATE: 4.7393%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to maturity